

FAMILY CONSTITUTION WORKBOOK



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Attorneys for Families
Who Care About Their
Legacy



Family Constitution Workbook

This workbook is an exercise for your family. The responses you provide will be incorporated into your Family Constitution, which will follow the structure outlined here. Please answer thoughtfully, as they will form the foundation of your family's governance, legacy, and values.

Article I – The Family Legislative Body (DAO)

- Who will be the founding members of the Family DAO?

- At what age should younger family members gain voting rights?

- How often should family meetings be held?

- What key decisions must require a DAO vote?

- What committees should be established (e.g., philanthropy, investments)?

Article II – The Family Executive Branch (LLC)

- Who will serve as the initial managers of the Family LLC?

- Should professional advisors be appointed to assist the LLC? If so, who?

- What are the LLC's primary responsibilities for managing family wealth?

- How often should the LLC report to the DAO?

Article III – The Family Judiciary (Dispute Resolution)

- Who will serve as mediators in family disputes?

- What process will be followed for arbitration if mediation fails?

- What values should guide dispute resolution to preserve harmony?

Article IV – Amendments

- What voting threshold should be required to amend the Family Constitution?

- How should proposed amendments be circulated and reviewed before a vote?

Optional Bill of Rights – Family Values

- What values and principles should be guaranteed in the Family Bill of Rights?

- What commitments should the family make to education, philanthropy, and legacy preservation?

- What rights should protect family harmony and individual autonomy?

By completing this workbook, your family will create the foundation for your Family Constitution. The final Constitution will formalize your answers into Articles and a Bill of Rights that ensure your wealth and values endure for generations.